

Simbec-Orion Sale of Majority Stake to CBPE Capital

Torreya advised Simbec-Orion on this transaction

London, United Kingdom, February 4, 2019

Simbec-Orion Group Limited, a leading European clinical research organization announced today that CBPE Capital LLP has acquired a majority stake in the company through a management buy-out. Simbec-Orion, is a full-service CRO providing Phase 1 through Phase 3 studies focused on the orphan and oncology markets.

The investment, made out of £459 million CPBE Capital Fund IX, acquired the shareholding of the Wales Life Sciences Investment Fund LP (WLSIF, managed by Arix Capital Management Limited). CBPE will provide funding for further international growth and expansion by Simbec-Orion.

Torreya served as financial advisor to Simbec-Orion and its shareholders. The transaction highlights our strength in advising financial sponsors looking to crystallise their investments in portfolio companies.

Torreya has advised on over 30 transactions in the healthcare industry since the beginning of 2018.

ABOUT SIMBEC-ORION GROUP LIMITED:

For more information about Simbec-Orion, please see: www.simbecorion.com

ABOUT CBPE CAPITAL LLP:

For more information about CBPE, please see: www.cbpecapital.com

Deal Press Release

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