

TORREYA CAPITAL MARKETS:

Raising Capital and Creating Liquidity for Life Sciences Companies Worldwide

Raising Private Capital Is a Core Capability of TorreyA

PROVIDING CAPITAL FOR:

- Growth, expansion
- Shareholder liquidity
- Acquisition financing

THROUGH:

- Term loans
- Structured credit
- Royalty monetizations
- Private equity

DEDICATED CAPITAL MARKETS TEAM

- Six professionals with nearly 100 years of combined markets and industry experience
- Raising private capital across the capital structure for commercial companies
- Monetizing royalty streams from products in all stages of development

REPRESENTATIVE CAPITAL MARKETS TRANSACTIONS

TorreyA Capital Markets Team Has Raised Over \$1.5 Billion for Clients Since 2007

 THE GERMAN ONCOLOGY INNOVATOR Partial royalty monetization with  \$7.5 million June 2018	 SINCE 1922 Term Loan from  \$40 million June 2018	Undisclosed Physical Therapy Practice Majority recap by  Undisclosed March 2018	 Debt financing for acquisition of Icon Biosciences from  \$20 million March 2018	 Loan Agreement with  \$15 million January 2018
 Crown Laboratories, Inc. Sale of Majority Equity Stake December 2017	 Acquisition of phase III royalty interest May 2017	 Sale of royalties to  \$22 million December 2016	 Sale of royalties to  \$17.5 million December 2016	 Partial sale of royalty and milestones \$40 million September 2016
 Sale of majority stake to  NEW MOUNTAIN CAPITAL LLC July 2016	 Royalty-backed acquisition financing for undisclosed spec pharma \$100 million February 2016	 Senior term loan \$15 million December 2015	 Crown Laboratories, Inc. Debt financing from  \$20 million September 2015	 Acquisition financing \$20 million October 2014

TORREYA.COM
NEW YORK | LONDON | MUMBAI

For more information, please contact +1 212.257.5801

Securities offered in the United States are offered through TorreyA Capital LLC, Member FINRA/SIPC.

In Europe, such services are offered through TorreyA Partners (Europe) LLP, which is authorised and regulated by the UK Financial Conduct Authority.